

**NOTICE OF APPLICATION TO FERC
FOR MID-ATLANTIC EXPRESS, L.L.C.**

On January 8, 2007, Mid-Atlantic Express, L.L.C. ("Mid-Atlantic Express") filed with the Federal Energy Regulatory Commission ("FERC") its application for authorization to construct and operate an interstate natural gas pipeline. FERC assigned Mid-Atlantic Express Docket Nos. CP07-63-000, CP07-64-000 and CP07-65-000.

Mid-Atlantic Express proposes to build an approximately 88-mile, 30-inch outside diameter pipeline to transport natural gas from an import terminal to be constructed and operated at the Sparrows Point Industrial Complex on the Sparrows Point peninsula east of the Port of Baltimore in Maryland. The natural gas pipeline will extend from the import terminal to points of interconnection with existing interstate natural gas pipeline systems near Eagle, Pennsylvania. The import terminal will be owned and operated by AES Sparrows Point LNG, LLC ("Sparrows Point LNG"), an affiliate of Mid-Atlantic Express. Both Sparrows Point LNG and Mid-Atlantic Express are subsidiaries of The AES Corporation ("AES"), a global power company with headquarters in Arlington, Virginia.

From the Sparrows Point import terminal site, the proposed route for the Mid-Atlantic Express natural gas pipeline heads north to northwest for approximately two miles and then follows Route I-695 for approximately six miles. Near its crossing of Back Creek, the pipeline route continues north to northeast and follows a Baltimore Gas and Electric Company overhead electric power transmission corridor for approximately 24.5 miles. The proposed route then turns northeast at an intersection with the existing right-of-way for a Columbia Gas Transmission Corporation natural gas pipeline and parallels an existing pipeline corridor for approximately 54 miles to the pipeline's points of interconnection near Eagle, Pennsylvania. A map depicting the location of the proposed route for the Mid-Atlantic Express Pipeline is included with this public notice.

Mid-Atlantic Express is consulting with the appropriate government agencies to obtain all necessary permits for the project. Mid-Atlantic Express anticipates the approximate timing of certain key events to be as follows:

March/April 2007	Public scoping meetings at several locations along the route (FERC-hosted meetings where landowners and other interested persons can comment directly to FERC staff)
Period After Scoping Meetings	Initial period for written public comment to FERC on environmental issues
May 2007	FERC issues Draft Environmental Impact Statement, starting a 45-day written public comment period and a second round of public comment meetings
September 2007	FERC issues Final Environmental Impact Statement
November 2007	FERC issues certificate authorizing construction, operation and maintenance of the pipeline project
Early 2009	Start pipeline construction
Late 2010	Pipeline commences deliveries of natural gas

If approved by FERC, Mid-Atlantic Express will need to negotiate an easement with each landowner whose property is crossed by the route for the underground pipeline for that part of the landowner's property that will be crossed. To construct the project safely, the project will require a 50-foot permanent easement and a temporary construction easement of an additional 25 feet in most locations. Mid-Atlantic Express intends to negotiate in good faith and compensate landowners fairly for the use of their land.

The local contacts for Mid-Atlantic Express are Christopher Diez, Project Manager, and Kent Morton, Project Director, at telephone number (410) 942-1235 and (866) 640-9270 (toll free). Correspondence should be directed to: Christopher Diez, Mid-Atlantic Express, L.L.C., 140 Professional Parkway, Suite A, Lockport, New York 14094. Mid-Atlantic Express maintains a website that provides additional information about the natural gas pipeline project. The website address is <http://www.mid-atlantic-express.com>.

FERC can be contacted through its Office of External Affairs by telephone at (866) 208-3372 (toll free), and through its website, <http://www.ferc.gov>. Correspondence with FERC should be directed to: Magalie Roman Salas, Secretary, Federal Energy Regulatory Commission, 888 First Street, N.E., Washington, D.C. 20426.

FERC has produced a pamphlet entitled, "An Interstate Natural Gas Facility On My Land? What Do I Need To Know?," which is available on the FERC website at the link <http://www.ferc.gov/for-citizens/citizen-guides/citz-guide-gas.pdf>. When FERC issues its public notice of the Mid-Atlantic Express application, it will mail that notice to affected landowners and governmental entities. Further, Mid-Atlantic Express will mail an additional notice of the filing of its FERC application to affected landowners for the project and to the relevant governmental entities.

A copy of the public sections of the Mid-Atlantic Express FERC application is available for public review at the following county libraries:

- Baltimore County Library System, 320 York Road, Towson, Maryland 21204;
- Harford County Library System, Bel Air Branch, 100 E. Pennsylvania Avenue, Bel Air, Maryland, 21014;
- Cecil County Public Library System, Elkton Central, 301 Newark Avenue, Elkton, Maryland 21921;
- Lancaster County Public Library System, Duke Street Branch, 125 North Duke Street, Lancaster, Pennsylvania 17602; and
- Chester County Public Library System, Downingtown Library, 330 E. Lancaster Avenue, Downingtown, Pennsylvania 19335-2946.

The following map depicts the proposed route of the Mid-Atlantic Express Pipeline.

